

MEGASTAR FOODS LIMITED**CIN:** L15311CH2011PLC033393**Regd. Off:** Plot No. 807, Industrial Area, Phase-II
Chandigarh-160002; **Telephone:** +91 172 2653807,
5005024**Works:** Kurali-Ropar Road, Village Solkhian-140108
Distt. Rupnagar, Punjab**Telephone:** +91 1881 240403-240406**Website:** www.megastarfoods.com;**Email:** cs@megastarfoods.com**MFL/CS/2025-26/16****Date: -August 06, 2025**Department of Corporate Services
The BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400001.National Stock Exchange of India Limited
Exchange Plaza,
Bandra-Kurla Complex,
Bandra (E), Mumbai-400051.

Scrip Code: 541352

Company Symbol: MEGASTAR

Sub: Outcome of Board Meeting held on August 06, 2025 -Unaudited Financial Results, Annual General Meeting**Ref: Regulation 30 and 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")**

Dear Sir/Madam,

The Board of Directors of Megastar Foods Limited ("the Company") at its meeting held today, i.e August 06, 2025, has inter alia considered and approved the Un-audited Standalone and Consolidated Financial Results of the Company for the Quarter (Q1) ended June 30, 2025.

In this regard, please find enclosed herewith the following:

1. Un-audited Standalone and Consolidated Financial Results of the Company for the Quarter (Q1) ended June 30, 2025 ("Financial Results"); and
2. Limited Review Reports for Financial Results (Standalone and Consolidated) from the Statutory Auditors of the Company, M/s Nitin Mahajan & Associates, Chartered Accountants, in terms of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended from time to time ("Listing Regulations");

The said results have been reviewed by the Audit Committee in its meeting held today i.e. August 06, 2025, thereafter duly approved and taken on record by the Board of Directors of the Company.

Annual General Meeting and Book Closure

The 14th Annual General Meeting (AGM) of the Members of the Company will be held on **Wednesday, September 24, 2025 through video conferencing (VC) or other audio-visual means (OAVM)**. The Register of Members and Share Transfer Books of the Company will be closed from **Wednesday, September 10, 2025 till Tuesday, September 16, 2025 (both days Inclusive)** for the purpose of Annual General Meeting. Accordingly, the cut-off date, to ascertain the eligibility of members for remote e-voting / e-voting at AGM, will be **Wednesday, September 17, 2025**.

MEGASTAR FOODS LIMITED

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Website: www.megastarfoods.com;

Email: cs@megastarfoods.com



The Financial Results shall also be made available on the website of the Company at <https://www.megastarfoods.com>

The Meeting of the Board of Directors of the Company commenced at 11.00 A.M and concluded at 03.00 P.M

We request you to please take the above on record.

Thanking you,

Yours Sincerely,

For **Megastar Foods Limited**

(Deepali Chhabra)

Company Secretary & Compliance Officer
A61299

Encl: a.a.

NITIN MAHAJAN AND ASSOCIATES

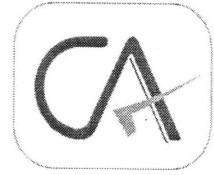
CHARTERED ACCOUNTANTS

#5, IIND FLOOR, SECTOR 27A, CHANDIGARH

Peer Review Certificate Number: 015332

Mobile No. : 9815518888

E-mail: sec27nma1@gmail.com



Limited Review Report on unaudited standalone financial results of Megastar Foods Limited for the quarter ended 30th June 2025 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended.

**To the board of Directors of
MEGASTAR FOODS LIMITED**

Review Report on the Standalone Financial Results

We have reviewed the accompanying Statement of unaudited standalone financial results of Megastar Foods Limited ("the Company") for the quarter ended 30th June, 2025 ("the Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements), Regulation 2015 as amended (the "Listing Regulations").

This Statement, which is the responsibility of the Company's management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015. Our responsibility is to issue a report on the Statement based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with applicable accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For NITIN MAHAJAN AND ASSOCIATES

Chartered Accountants

FRN : 019837N



CA VISHAL SHARMA

M. NO 503245 (Partner)

UDIN: 25503245 BMGYDA7827

Place : Chandigarh

Dated : 06.08.2025

MEGASTAR FOODS LIMITED

Registered Office : PLOT NO. 807, INDUSTRIAL AREA, PHASE II, CHANDIGARH-160002

CIN : L15311CH2011PLC033393, Tel No: +91-01881-240401, E-mail: info@megastarfoods.com, Website: www.megastarfoods.com

(Amount in INR Lakhs, unless otherwise stated)

Statement of Unaudited Standalone Financial Results for the quarter ended 30 June 2025

Particulars	Quarter ended			
	30 June 2025 (Unaudited)	31 March 2025 (Audited)	30 June 2024 (Unaudited)	31 March 2025 (Audited)
Income				
Revenue from operations	10,733.58	11,981.04	5,692.18	35,011.74
Other Income	2.19	1.50	3.74	24.51
Total Income	10,735.77	11,982.54	5,695.92	35,036.25
Expenses				
Cost of Material Consumed	7,739.95	9,515.72	3,635.52	23,798.57
Purchase of Stock in Trade	1,538.05	662.31	1,486.57	6,673.00
Changes in inventories of stock-in-trade	(10.65)	(126.09)	(94.51)	(262.88)
Employee benefits expense	289.31	301.82	229.29	994.82
Finance costs	253.85	558.37	55.53	1,147.18
Depreciation and amortization expense	218.41	214.98	81.94	535.54
Other expenses	498.99	656.23	239.96	1,626.54
Total expenses	10,527.91	11,783.34	5,634.29	34,512.77
Profit/(Loss) before exceptional items and tax	207.86	199.20	61.63	523.48
Exceptional Items				
Profit/(Loss) before tax	207.86	199.20	61.63	523.48
Income Tax expense				
- Current tax	-	-	6.27	-
- Deferred tax	49.99	64.70	8.39	145.92
Profit/ (Loss) for the period	157.87	134.50	46.97	377.56
Other comprehensive income/(loss)				
(a) Other comprehensive income not to be reclassified to profit or loss in subsequent periods:				
Re-measurement gains/(losses) on defined benefit plans	-3.46	17.07	(6.70)	8.91
Income tax effect	0.87	(4.30)	1.69	(2.24)
(b) Other comprehensive income that will be reclassified to profit or loss in subsequent periods:				
Items that will be reclassified to profit or loss in subsequent periods:	-	-	-	-
Income tax effect	-	-	-	-
Other comprehensive income/(loss) for the period (net of tax)	(2.59)	12.77	(5.01)	6.67
Total comprehensive income for the period, net of tax	155.28	147.27	41.96	384.23
Paid -up equity share capital (face value of Rs. 10/- each)	1,129.37	1,129.37	1,129.37	1,129.37
Other equity	8,331.76	8,176.48	7,834.21	8,176.48
Earnings per equity share (Nominal Value of Share INR 10 per share)				
Basic earning per share (in absolute figures)	1.40*	1.19*	0.47*	3.34
Diluted earning per share (in absolute figures)	1.40*	1.19*	0.47*	3.34
Debt equity ratio (times)	0.68	0.84	0.69	0.84
Debt Service Coverage Ratio (times)	0.83	0.99	0.74	0.81
Interest Service Coverage Ratio (times)	1.50	1.66	1.47	1.37

Notes to the unaudited standalone financial results:

NOTES:

- The above Standalone Unaudited Financial results of Megastar Foods Limited ("the Company") for the Quarter ended June 30, 2025 have been reviewed by the Audit Committee and approved by the Board of Directors at the meeting held on August 06, 2025.
- The Standalone unaudited financial results for the quarter ended June 30, 2025 have been prepared in accordance with recognition and measurement principles laid down in the Indian Accounting Standards (Ind AS) 34 prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India.
- The Statutory Auditors of the Company have carried out Limited Review Report of the above Standalone Unaudited Financial Results for the Quarter ended June 30, 2025, in terms of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, on which they have not expressed any reservation or qualification. The Statutory Auditors have subjected themselves to the peer review process of the Institute of Chartered Accountants of India and hold a valid certificate issued by the Peer Review Board of the Institute of Chartered Accountants of India.
- The Company is currently engaged in the manufacture and sale of wheat products, which is considered a single business segment. Due to the unavailability of separate information for manufacturing and trading-related sales and expenses, these activities are accounted for as one segment.
- The Company does not have exceptional or extraordinary items to report for the above period.

MEGASTAR FOODS LIMITED

Registered Office : PLOT NO. 807, INDUSTRIAL AREA, PHASE II, CHANDIGARH-160002

6 Following are the figures of interest cost on general & specific borrowings capitalised in the cost of PPE & CWIP:

Particulars	Quarter ended			Year Ended	
	30 June 2025 (Unaudited)	31 March 2025 (Audited)	30 June 2024 (Unaudited)	31.03.2025 (Audited)	31.03.2024 (Audited)
Interest cost capitalised in PPE & CWIP	-	-	82.40	272.84	272.91

7 In terms of Regulation 33(2)(a) of the Securities and Exchange Board of India (Listing Obligations and disclosure requirements) Regulations, 2015, The Managing Director and Chief Financial Officer of the company have certified that the above financial results do not contain any false or misleading statements or figures and do not omit any material fact which may make the statements or figures contained therein misleading.

8 These unaudited Standalone financial results for the quarter ended June 30, 2025 have been rounded off to nearest rupees in lakhs upto two decimal places, which is in line with the requirement of Ind AS Schedule III of the Companies Act, 2013. Accordingly, figures of the corresponding periods presented have also been aligned to the latest period presented.

9 Figures pertaining to previous year/periods have been regrouped/rearranged, reclassified and restated wherever necessary to make them comparable with those of current year/period.

10 The Unaudited Standalone Financial Results for the Quarter ended June 30, 2025 are available on the website of BSE Limited at <http://www.bseindia.com>; National Stock Exchange of India Limited at <https://www.nseindia.com> and on the website of the Company at <https://www.megastarfoods.com>

* not annualised

For Nitin Mahajan & Associates

Chartered Accountants

FRN - 019837N

Peer review Certificate No. 015332

CA VISHAL SHARMA

M. NO 503245 (Partner)

UDIN: 25503245BMGYDA7827

Place : Chandigarh

Dated : 06.08.2025

For & on behalf of the Board

MEGASTAR FOODS LIMITED

VIKAS GOEL

Chairman cum Managing Director

DIN: 05122585

NITIN MAHAJAN AND ASSOCIATES

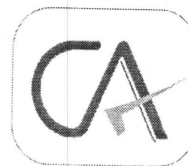
CHARTERED ACCOUNTANTS

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Peer Review Certificate Number: 015332

Mobile No. : 9815518888

E-mail: sec27nma1@gmail.com



Limited Review Report on unaudited Consolidated financial results of Megastar Foods Limited for the quarter ended 30 June 2025 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To the board of Directors of
MEGASTAR FOODS LIMITED

Review Report on the Consolidated Financial Results

- 1 We have reviewed the accompanying Statement of unaudited consolidated financial results of Megastar Foods Limited ("the Parent"), and its subsidiary (the Parent and its subsidiary together referred to as "the Group") for the quarter ended 30 June 2025 ("the Statement"), being submitted by the Parent pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").
- 2 This Statement, which is the responsibility of the Parent's management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
- 3 We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.
- 4 The Statement includes the results of subsidiary - M/s Megapacific Ventures Private Limited (wholly owned subsidiary).
- 5 Based on our review conducted and procedures performed as stated in paragraph 3, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.
- 6 We did not review the interim financial information of subsidiary included in the consolidated unaudited financial results, whose interim financial information reflect total assets of Rs. 1328.52 Lakhs as at June 30th, 2025 and total revenues of Rs. 18.08 Lakhs for the quarter ended June 30th, 2025, total net profit after tax of Rs. 2.69 Lakhs for the quarter ended June 30th, 2025, as considered in the Statement. These interim financial information have been reviewed by other auditor whose report have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of this subsidiary is based solely on the reports of the other auditors and the procedures performed by us as stated in paragraph 3 above.

Our conclusion on the Statement is not modified in respect of this matter.

For NITIN MAHAJAN AND ASSOCIATES

Chartered Accountants

FRN - 012837N

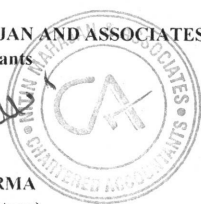
CA VISHAL SHARMA

M. NO 503245 (Partner)

UDIN: 255032458M6YDB9617

Place : Chandigarh

Dated : 06.08.2025



MEGASTAR FOODS LIMITED

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CIN : L15311CH2011PLC033393, Tel No: +91-01881-240401, E-mail: info@megastarfoods.com, Website: www.megastarfoods.com

(Amount in INR Lakhs, unless otherwise stated)

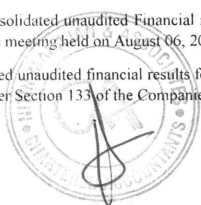
Statement of Unaudited Consolidated Financial Results for the quarter ended 30 June 2025

Particulars	Quarter ended			
	30 June 2025 (Unaudited)	31 March 2025 (Audited)	30 June 2024 (Unaudited)	31 March 2025 (Audited)
Income				
Revenue from operations	10,733.58	12,138.34	5,692.18	36,100.92
Other income	2.19	1.34	6.59	23.66
Total Income	10,735.77	12,139.68	5,698.77	36,124.58
Expenses				
Cost of Material Consumed	7,738.95	9,515.72	3,635.52	23,798.57
Purchase of Stock in Trade	1,538.05	666.41	1,486.57	7,729.58
Changes in inventories of stock-in-trade	(10.65)	27.01	(94.51)	(262.87)
Employee benefits expense	289.31	301.82	229.29	994.83
Finance costs	249.46	561.51	59.71	1,167.25
Depreciation and Amortization expense	218.44	215.01	81.97	535.66
Other expenses	499.78	657.23	242.35	1,635.73
Total expenses	10,523.33	11,944.71	5,640.89	35,598.75
Profit/(Loss) before exceptional items and tax	212.44	194.97	57.88	525.83
Exceptional Items	-	-	-	-
Profit/(Loss) before tax	212.44	194.97	57.88	525.83
Income tax expense				
- Current tax	0.91	(1.07)	6.27	0.65
- Deferred tax	49.98	64.69	8.38	145.91
Profit for the period/year	161.55	131.35	43.22	379.27
Other comprehensive income/(loss)				
(a) Other comprehensive income not to be reclassified to profit or loss in subsequent periods:				
Re-measurement gains/(losses) on defined benefit plans	(3.46)	17.07	(6.70)	8.91
Income tax effect	0.87	(4.30)	1.69	(2.24)
(b) Other comprehensive income that will be reclassified to profit or loss in subsequent periods:				
Items that will be reclassified to profit or loss in subsequent periods:				
Income tax effect				
Other comprehensive income/(loss) for the period, net of tax	(2.59)	12.77	(5.01)	6.67
Total comprehensive income for the period, net of tax	158.96	144.12	38.21	385.94
Net Profit for the period attributable to:				
Owner of the parent	161.55	131.35	43.22	379.27
Non Controlling interest				
Other Comprehensive Income for the period attributable to				
Owner of the parent	(2.59)	12.77	(5.01)	6.67
Non Controlling interest				
Total Comprehensive Income for the period attributable to				
Owner of the parent	158.96	144.12	38.21	385.94
Non Controlling interest				
Paid -up equity share capital (face value of Rs. 10/- each)	1,129.37	1,129.37	1,129.37	1,129.37
Other equity	8,395.76	8,237.80	7,890.17	8,237.80
Earnings per equity share (Nominal Value of Share INR 10 per share)				
Basic earning per share (in absolute figures)	1.60*	1.16*	0.43*	3.36
Diluted earning per share (in absolute figures)	1.60*	1.16*	0.43*	3.36
Debt equity ratio (%)	0.68	0.83	0.68	0.83
Debt Service Coverage Ratio (times)	0.84	0.98	0.73	0.81
Interest Service Coverage Ratio (times)	2.21	1.64	1.45	1.37

Notes to the unaudited consolidated financial results:

NOTES:

- These unaudited consolidated financial results of the Holding Company have been prepared in accordance with the the Indian Accounting standards ("IND As") as prescribed under Section 133 of the Companies Act 2013, as amended read with the relevant rules thereunder and in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 ("the Regulations"). The said unaudited consolidated financial results represent the results of Megastar Foods Limited ("Holding Company") and its subsidiary Megapacific Ventures Private Limited for the Quarter ended June 30, 2025.
- The above consolidated unaudited financial results of Megastar Foods Limited ("the Company") for the Quarter ended 30th June, 2025 have been reviewed by the Audit Committee and approved by the Board of Directors at the meeting held on August 06, 2025.
- The consolidated unaudited financial results for the quarter 30th June, 2025, have been prepared in accordance with recognition and measurement principles laid down in the Indian Accounting Standards (Ind AS) 34 prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India.



- 4 The Statutory Auditors of the Company have carried out the audit of the above Consolidated unaudited Financial Results for the Quarter ended 30th June, 2025, in terms of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, on which they have not expressed any reservation or qualification. The Statutory Auditors have subjected themselves to the peer review process of the Institute of Chartered Accountants of India and hold a valid certificate issued by the Peer Review Board of the Institute of Chartered Accountants of India.
- 5 The Company is currently engaged in the manufacture and sale of wheat products, which is considered a single business segment. Due to the unavailability of separate information for manufacturing and trading-related sales and expenses, these activities are accounted for as one segment.
- 6 The Company does not have exceptional or extraordinary items to report for the above period.
- 7 Following are the figures of interest cost on general & specific borrowings capitalised in the cost of PPE & CWIP:

Particulars	Quarter ended			Year Ended	
	30 June 2025 (Unaudited)	31 March 2025 (Audited)	30 June 2024 (Unaudited)	31.03.2025 (Audited)	31.03.2024 (Audited)
Interest cost capitalised in PPE & CWIP			82.40	272.84	272.91

- 8 In terms of Regulation 35(2)(a) of the Securities and Exchange Board of India (Listing Obligations and disclosure requirements) Regulations, 2015, The Managing Director and Chief Financial Officer of the company have certified that the above financial results do not contain any false or misleading statements or figures and do not omit any material fact which may make the statements or figures contained therein misleading.
- 9 These unaudited consolidated financial results for the quarter ended 30th June, 2025 have been rounded off to nearest rupees in lakhs upto two decimal places, which is in line with the requirement of Ind AS Schedule III of the Companies Act, 2013. Accordingly, figures of the corresponding periods presented have also been aligned to the latest period presented.
- 10 Figures pertaining to previous year/periods have been regrouped/rearranged, reclassified and restated wherever necessary to make them comparable with those of current year/period.
- 11 The unaudited consolidated Financial Results for the Quarter ended June 30, 2025 are available on the website of BSE Limited at <http://www.bseindia.com>; National Stock Exchange of India Limited at <https://www.nseindia.com> and on the website of the Company at <https://www.megastarfoods.com>
- * not annualised

For Vin Mahajan & Associates
Chartered Accountants
FRN: 019837N
Peer Review Certificate No. 015332

CA VISHAL SHARMA
M. NO 503245 (Partner)
UDIN: 255032458MGYDB9617
Place : Chandigarh
Dated : 06.08.2025

For & on behalf of the Board
MEGASTAR FOODS LIMITED

MANAGING DIRECTOR
VIKAS GOEL
Chairman cum Managing Director
DIN: 05122582